

Evince Textiles Limited
(As per Prospectus)

Nature of Business	The main activities of the company are concentrated in Manufacturing, Dyeing & Finishing of 100% cotton woven Fabric and exporting the same as a deemed exporter.	
Major Product	The principal product of the Company is 100% deemed export oriented yarn dyed woven fabric in different constructions. The products are supplied to local garments industries, which are exported to European buyers.	
Security Trading Code	ETL	
BESC's Consent for IPO	April 04, 2016	
Subscription Open	May 02, 2016	
Subscription Close (Cut-off Date)	May 12, 2016	
Authorized Capital	Tk. 1,500,000,000	
Pre- IPO paid-up Capital	Tk. 1,030,000,000	
IPO size in shares	17,000,000	
IPO size in Tk. at face value	Tk. 170,000,000	
IPO size in Tk. at offer price	Tk. 170,000,000	
Post IPO Paid-up Capital	Tk. 1,200,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 64.11 or GBP 45.05 or EUR 56.55	
Use of IPO Proceeds	Civil Construction	25,426,788 (14.96%)
	Machineries, Erection, Electrical Fittings, Piping and Installation	114,289,058 (67.23%)
	Working Capital	15,583,654 (9.17%)
	IPO Expenses	14,700,500 (8.64%)
	Total	170,000,000 (100.00%)
NAV per share	Tk. 17.62 (including revaluation surplus) Tk. 14.07 (excluding revaluation surplus) as at December 31, 2015	
EPS	Tk. 1.62 for the year ended on December 31, 2015	
Issue Manager	LankaBangla Investments Limited	
Auditor	PINAKI & CO.	
Website	www.evincetextiles.com	